

Our group at a glance



LOMBARD
INTERNATIONAL
ASSURANCE

30
years

Lombard International Assurance has been partnering with the advisers of high net worth individuals and institutions for almost 30 years. Together we create and deliver solutions for our clients that secure their wealth now and for future generations. Together, we protect their legacy.

Our value proposition to protect, preserve & pass on



Wealth and
succession planning



Portability



The broadest range
of asset classes



Service
excellence



Global
capability



Assets under
administration¹

€47.3bn



200 + Custodian
Banks



900 + Investment
managers



Global team of

500+

60+

Technical experts in wealth
structuring, tax law and
non-traditional assets²

Client Services
professionals

100+

40+
Nationalities



30+
Languages spoken



Our digital presence



lombardinternational.com

Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

US – Lombard Portal

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options³ and information on investment performance³
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

1. Information present as of 30 June 2020.

2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

Our global capability

Group markets

- 
- Belgium
 - Brazil
 - Colombia
 - China
 - Cyprus
 - Finland
 - France
 - Germany
 - Indonesia
 - Israel
 - Italy
 - Luxembourg
 - Mexico
 - Norway
 - Peru
 - Portugal
 - South Africa
 - Spain
 - Sweden
 - Taiwan
 - Turkey
 - United Kingdom
 - United States

Group presence

- Bermuda
- Brussels
- Geneva
- Guernsey
- Hong Kong
- London
- Lugano
- Luxembourg
- Miami
- Milan
- New York
- Paris
- Philadelphia
- Rome
- Singapore
- Zurich

Disclaimer

Policy values may go down as well as up and in the event of withdrawal, encashment or death claim, policyholders may realise less than their original investments.

Tax treatment depends on clients' individual circumstances and may be subject to change in future.

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The overview of tax rates is indicative and is directed towards high net worth investors. The tax rates are therefore those levied on substantial portfolios. The rates and bases of taxation are liable to change.

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